

April 19, 2025

To,
The Manager,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Subject: Submission of Compliance Certificate in relation to Maintenance of Structure Digital Database by the Company Pursuant to Regulation 3(5) and 3(6) of the Securities Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

SYMBOL: USHAFIN
REF: NSE/LIST/4811
ISIN: INE0LS001014

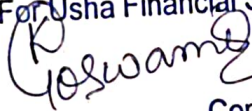
Dear Sir/ Madam,
April 19, 2025

With reference to the above-mentioned matter, we hereby wish to inform that the Company has maintained Structure Digital Database during the quarter ended March 31, 2025 as per the provisions of Regulation 3(5) and 3(6) of the Securities Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015.

Accordingly, the Company is herewith enclosed a copy of the Compliance Certificate given by the Compliance Officer of the Company in relation to the maintenance of Structure Digital Database during the quarter ended March 31, 2025.

Thanking You,

For and on behalf of
USHA FINANCIAL SERVICES LIMITED
For Usha Financial Services Limited



Company Secretary

Kritika
CS and Compliance Officer
Membership No. A65161

COMPLIANCE CERTIFICATE FOR THE QUARTER ENDED MARCH 31, 2025

(Pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015)

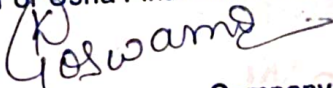
I, Ms. Kritika, Compliance Officer of M/s Usha Financial Services Limited, am aware of the compliance requirement of Structured Digital Database (SDD) pursuant to provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations) and I certify that

1. the Company has a Structured Digital Database in place
2. control exists as to who can access the SDD
3. all the UPSI disseminated in the previous quarter have been captured in the Database
4. the system has captured nature of UPSI along with date and time
5. the database has been maintained internally and an audit trail is maintained
6. the database is non-tamperable and has the capability to maintain the records for 8 years.

I also confirm that the Company was required to capture 15 number of events during the quarter ended and has captured 15 number of the said required events.

I would like to report that no non-compliances were observed in the previous quarter and therefore, no remedial action(s) taken along with timelines in this regard.

For and on behalf of
USHA FINANCIAL SERVICES LIMITED
For Usha Financial Services Limited


Company Secretary

Kritika
CS and Compliance Officer
M. No: A65161

Date: 19.04.2025
Place: Ghaziabad