



We Support Your Goals

# USHA FINANCIAL SERVICES LIMITED

CIN: L74899DL1995PLC068604

Registered Office: Plot No. 73, First Floor, Patparganj Industrial Area, Delhi- 110092

Email: Usha.nbfc@gmail.com, Website: www.ushafinancial.com

January 09, 2026

To,  
The Manager,  
Listing Compliance Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai-400051

**Subject: Submission of Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2025, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.**

SYMBOL: USHAFIN

REF: NSE/LIST/4811

ISIN: INEOLS001014

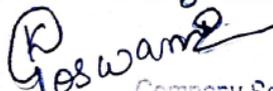
Dear Sir/Madam,

Pursuant to the provisions of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, the Company is hereby enclosing the Reconciliation of Share Capital Audit Report as issued by M/s. Mohit Singhal & Associates, Practising Company Secretary for the quarter ended December 31, 2025.

Kindly take the aforesaid on your record.

Thanking you,

For and on behalf of  
Usha Financial Services Limited

  
Company Secretary

**Kritika**  
Company Secretary and Compliance Officer  
Membership No. A65161

Enclosed: As above mentioned

**Reconciliation of Share Capital Audit Report**

1.	Quarter Ended	December 31, 2025				
2.	ISIN	INE0LS001014				
3.	Face Value	Rs. 10/-				
4.	Name of the Company	M/s Usha Financial Services Limited				
5.	Registered Office Address	Plot No. 73, First Floor, Patparganj Industrial Area, Delhi-110092				
6.	Correspondence Address	3rd Floor Plot No 40, Near Wave Cinema, Kaushambi, Ghaziabad, Uttar Pradesh- 201012				
7.	Telephone & Fax Nos.	01204320775				
8.	Email Address	usha.nbfc@gmail.com				
9.	Name of the Stock Exchange where the Company's Securities are Listed	Emerge Platform of the National Stock Exchange of India Limited				
		Number of Shares				% of Total Issued Capital
10.	Issued Capital	43475262				100
11.	Listed Capital	43475262				100
12.	Held in dematerialised form in CDSL	25781310				59.31
13.	Held in dematerialised form in NSDL	17693952				40.69
14.	Physical	0				0
15.	Total No. of Shares	43475262				100
16.	Reason for differences if any, between (10&11), (10&15), (11&15)	NIL				
17.	Certifying the details of changes in share capital during the quarter under consideration as per the table below:					
Particulars	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
NIL						
18.	Register of Members is updated (Yes/ No) If not, updated up to which date				Yes	
19.	Reference of previous quarter with regards to excess dematerialised shares, if any.				NA	
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?				NA	
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
Total No. of Demat Requests	No. of Requests	No. of Shares		Reason for delay		



Confirmed after 21 days	0	0	0
Pending for more than 21 days	0	0	0
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Kritika Tel No.: 8076377610	
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	CS Mohit Singhal M/s Mohit Singhal & Associates, Add:- 923, West End Mall, District Centre, Janak Puri, New Delhi-110058 Tel No.: +91 9650066558 Membership No.: F11143 COP No: 15995	
24.	Appointment of common agency for share registry work, if yes (name & address)	Yes  M/s Skyline Financial Services Pvt. Ltd. Add:- 1st floor, D-153/A, Pocket D, Okhla Phase I, Okhla Industrial Estate, New Delhi, Delhi 110020	
25.	Any other detail that the Auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.)	NA	

For MOHIT SINGHAL & ASSOCIATES

Company Secretaries

PR NO. 52720



CS Mohit Singhal

Proprietor

Membership No: F11143

C.P. No. 15995

UDIN: F011143G003213705

Date: 09.01.2026

Place: New Delhi