

October 10, 2025

To,  
The Manager,  
**Listing Compliance Department**  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai-400051

**Subject: Submission of Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2025 pursuant to the Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018**

**SYMBOL: USHAFIN**  
**REF: NSE/LIST/4811**  
**ISIN: INE0LS001014**

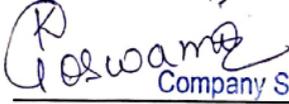
Dear Sir/Madam,

Pursuant to the provisions of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, the Company is hereby enclosed Reconciliation of Share Capital Audit Report as issued by the Practising Company Secretary for the quarter ended September 30, 2025.

Kindly, take the aforesaid on your record.

Thanking you,

**For and on behalf of**  
**USHA FINANCIAL SERVICES LIMITED**  
For Usha Financial Services Limited

  
Company Secretary

**KRITIKA**  
**CS and Compliance Officer**  
**Membership No. A65161**

Reconciliation of Share Capital Audit Report

|                           |   |  |  |                           |                           |   |
|---------------------------|---|--|--|---------------------------|---------------------------|---|
| 1.                        | Quarter Ended   | September 30, 2025   |  |                           |                           |   |
| 2.                        | ISIN  | INEOLS001014   |  |                           |                           |   |
| 3.                        | Face Value  | Rs. 10/-   |  |                           |                           |   |
| 4.                        | Name of the Company   | M/s Usha Financial Services Limited  |  |                           |                           |   |
| 5.                        | Registered Office Address   | Plot No. 73, First Floor, Patparganj Industrial Area, Delhi-110092   |  |                           |                           |   |
| 6.                        | Correspondence Address  | 3rd Floor Plot No 40, Near Wave Cinema, Kaushambi, Ghaziabad, Uttar Pradesh- 201012  |  |                           |                           |   |
| 7.                        | Telephone & Fax Nos.  | 01204320775  |  |                           |                           |   |
| 8.                        | Email Address   | usha.nbfc@gmail.com  |  |                           |                           |   |
| 9.                        | Name of the Stock Exchange where the Company's Securities are Listed  | Emerge Platform of the National Stock Exchange of India Limited  |  |                           |                           |   |
|                           |   | Number of Shares   |  |                           |                           | % of Total Issued Capital                     |
| 10.                       | Issued Capital  | 43475262   |  |                           |                           | 100   |
| 11.                       | Listed Capital  | 43475262   |  |                           |                           | 100   |
| 12.                       | Held in dematerialised form in CDSL   | 25016510   |  |                           |                           | 57.54   |
| 13.                       | Held in dematerialised form in NSDL   | 18446658   |  |                           |                           | 42.43   |
| 14.                       | Physical  | 12094  |  |                           |                           | 0.03  |
| 15.                       | Total No. of Shares   | 43475262   |  |                           |                           | 100   |
| 16.                       | Reason for differences if any, between (10&11), (10&15), (11&15)  | NIL  |  |                           |                           |   |
| 17.                       | Certifying the details of changes in share capital during the quarter under consideration as per the table below: |  |  |                           |                           |   |
| Particulars               | No. of Shares   | Applied/ Not Applied for Listing   | Listed on Stock Exchanges (Specify Names)    | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
| Allotment of Bonus Shares | 2,17,37,631 equity Shares of Rs. 10/- each  | Applied for listing on 11 <sup>th</sup> July, 2025 with NSE. Listing approvals are given by NSE vide their letter dated August 12, 2025. | The National Stock Exchange of India Limited | Yes                       | Yes                       | NA  |
| 18.                       | Register of Members is updated (Yes/ No)<br>If not, updated up to which date                                      |  |  |                           | Yes                       |   |
| 19.                       | Reference of previous quarter with regards to excess dematerialised shares, if any.                               |  |  |                           | NA                        |   |



|     |   |  |                      |                         |
|-----|---|--|----------------------|-------------------------|
| 20. | Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?  | NA   |                      |                         |
| 21. | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: |  |                      |                         |
|     | <b>Total No. of Demat Requests</b>  | <b>No. of Requests</b>   | <b>No. of Shares</b> | <b>Reason for delay</b> |
|     | Confirmed after 21 days   | 0  | 0                    | 0                       |
|     | Pending for more than 21 days   | 0  | 0                    | 0                       |
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Co.  | Ms. Kritika<br>Tel No.: 8076377610   |                      |                         |
| 23. | Name, Address, Tel. & Fax No., Regn. no. of the Auditor   | CS Mohit Singhal<br>M/s Mohit Singhal & Associates,<br>Add:- 923, West End Mall,<br>District Centre, Janak Puri,<br>New Delhi-110058<br>Tel No.: +91 9650066558<br>Membership No.: F11143<br>COP No: 15995 |                      |                         |
| 24. | Appointment of common agency for share registry work, if yes (name & address)   | Yes<br><br>M/s Skyline Financial Services Pvt. Ltd.<br>Add:- 1st floor, D-153/A,<br>Pocket D, Okhla Phase I,<br>Okhla Industrial Estate, New Delhi, Delhi 110020   |                      |                         |
| 25. | Any other detail that the Auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.)                           | NA   |                      |                         |

For MOHIT SINGHAL & ASSOCIATES  
Company Secretaries  
PR NO. 547/2024

  
CS Mohit Singhal  
Proprietor  
Membership No: F11143  
C.P. No. 15995  
UDIN: F011143G001505570

Date: 09.10.2025  
Place: New Delhi