

July 18, 2025

To,
The Manager,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Subject: Submission of Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2025 pursuant to the Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

SYMBOL: USHAFIN
REF: NSE/LIST/4811
ISIN: INE0LS001014

Dear Sir/Madam,

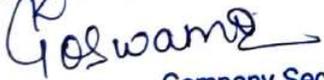
Pursuant to the provisions of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, the Company is hereby enclosed Reconciliation of Share Capital Audit Report as issued by the Practising Company Secretary for the quarter ended June 30, 2025.

Kindly, take the aforesaid on your record.

Thanking you,

For and on behalf of
USHA FINANCIAL SERVICES LIMITED

For Usha Financial Services Limited



Company Secretary

KRITIKA

CS and Compliance Officer

Membership No. A65161

Reconciliation of Share Capital Audit Report

1.	Quarter Ended	June 30, 2025				
2.	ISIN	INE0LS001014				
3.	Face Value	Rs.10/-				
4.	Name of the Company	M/s Usha Financial Services Limited				
5.	Registered Office Address	Plot No. 73, First Floor, Patparganj, Industrial Area, Delhi-110092				
6.	Correspondence Address	3rd Floor Plot No 40, Near Wave Cinema, Kaushambi, Ghaziabad, Uttar Pradesh- 201012				
7.	Telephone & Fax Nos.	01204320775				
8.	Email Address	usha.nbfc@gmail.com				
9.	Name of the Stock Exchange where the Company's Securities are Listed	Emerge Small and Medium Enterprise Platform of the M/s NSE Limited (Emerge SME Platform of NSE)				
		Number of Shares			% of Total Issued Capital	
10.	Issued Capital	2,17,37,631			100	
11.	Listed Capital	2,17,37,631			100	
12.	Held in Dematerialized form in CDSL	12549055			57.73	
13.	Held in Dematerialized form in NSDL	9176482			42.21	
14.	Physical	12094			00.06	
15.	Total No. of Shares	2,17,37,631			100	
16.	Reason for differences if any, between (10&11), (10&15), (11&15)	NIL				
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL
18.	Register of Members is updated (Yes/ No) If not, updated up to which date			Yes		
19.	Reference of previous quarter with regards to excess dematerialised shares, if any.			NA		
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?			NA		
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	Total No. of Demat Requests	No. of Requests	No. of Shares	Reason for delay		
	Confirmed after 21 days	0	0	0		



Pending for more than 21 days	0	0	0
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Kritika Tel No.: 8076377610	
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	CS Mohit Singhal M/s Mohit Singhal & Associates, Add:- 923, West End Mall, District Centre, Janak Puri, New Delhi-110085 Tel No.: +91 9650066558 Membership No.: F11143 COP No: 15995	
24.	Appointment of common agency for share registry work, if yes (name & address)	Yes M/s Skyline Financial Services Pvt. Ltd. Add:- A-506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Mumbai-400072	
25.	Any other detail that the Auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.)	NA	

For MOHIT SINGHAL & ASSOCIATES
Company Secretaries



CS Mohit Singhal .

Proprietor

Membership No: F11143

C.P. No. 15995

UDIN: F011143G000795256

Date: 16.07.2025

Place: New Delhi