

February 07, 2026

To,
The Manager,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Subject: Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 read with Para A of Part A of Schedule III and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026

SYMBOL: USHAFIN
REF: NSE/LIST/4811
ISIN: INE0LS001014

Dear Sir/Madam,

This is in reference to the early redemption of 12% Secured, Redeemable, Non- Convertible Debentures ("Series J") issued by the company on 29th March 2023 having face value of Rs. 1 lakh each. The NCDs were issued for a tenure of 3 years from the date of allotment with a put/call option exercisable after 24 months from the date of allotment.

In accordance with the terms of the NCDs, the Company has decided to exercise the call option on 2nd Tranche. The information as required to be provided in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") is attached in Annexure-A.

The said information will also be uploaded on the website of the company <https://www.ushafinancial.com/>.

Kindly take the aforesaid on your record.

Thanking you,

Yours faithfully,

For USHA FINANCIAL SERVICES LIMITED

For Usha Financial Services Limited



Kritika Company Secretary
(Company Secretary and Compliance Officer)
Membership No. A65161

Annexure-A

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 read with Para A of Part A of Schedule III and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026.

S. No.	Particulars	Details
1.	Change in the terms regarding redemption/cancellation/retirement in whole or in part of any securities issued by the listed entity	In accordance with the terms of the NCDs, the Company has decided to exercise the call option on 2 nd Tranche and to repay the complete outstanding amount along with 1 st Tranche on March 06, 2026 and a letter to the Debenture Holders and MITCON Credentia Trusteeship Services Limited ("Debenture Trustee") shall be duly submitted for the redemption of NCDs.