Form No. MGT-7

Form language

(•) English ( ) Hindi

Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN): L74899DL1995PLC068604

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY): 01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY): 31/03/2025

(c) *Type of Annual filing: (•) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years:

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	USHA FINANCIAL SERVICES LIMITED	USHA FINANCIAL SERVICES LIMITED
Registered office address	Plot No. 73, First Floor, Patparganj,Industrial Area,,East Delhi,East Delhi,East Delhi,Delhi,India,110092	Plot No. 73, First Floor, Patparganj,Industrial Area,,East Delhi,East Delhi,East Delhi,Delhi,India,110092
Latitude details	28.651861	28.651861
Longitude details	77.316588	77.316588

(a) *Photograph of the registered office of the Company showing external building and name prominently visible: Pictures of the UFSL Reg office.pdf

(b) *Permanent Account Number (PAN) of the company: AA******1J

(c) *e-mail ID of the company: *****nbfc@gmail.com

(d) *Telephone number with STD code: 01*******75

(e) Website | www.ushafinancial.com

iv *Date of Incorporation (DD/MM/YYYY) | 16/05/1995

v (a) *Class of Company (as on the financial year end date) | Public company
(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date) | Company limited by shares
(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date) | Indian Non-Government company
(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) ◉ Yes ○ No

vii (a) Whether shares listed on recognized Stock Exchange(s) ◉ Yes ○ No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)

viii Number of Registrar and Transfer Agent

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent

ix * (a) Whether Annual General Meeting (AGM) held ◉ Yes ○ No

(b) If yes, date of AGM (DD/MM/YYYY) | 30/09/2025

(c) Due date of AGM (DD/MM/YYYY) | 30/09/2025

(d) Whether any extension for AGM granted ○ Yes ◉ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance activities	66	Other financial activities	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 0

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	26000000.00	21737631.00	21737631.00	21737631.00
Total amount of equity shares (in rupees)	260000000.00	217376310.00	217376310.00	217376310.00

Number of classes: 1

Class of shares Equity share capital	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	26000000	21737631	21737631	21737631
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	260000000.00	217376310.00	217376310	217376310

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	0.00	0.00	0.00	0.00

Number of classes: 0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	69019	10516071	10585090.00	105850900	105850900	
Increase during the year	0.00	11209466.00	11209466.00	112215600.00	112215600.00	925880000.00
i Public Issues	0	5860000	5860000.00	58600000	58600000	925880000
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	5292541	5292541.00	52925410	52925410	0
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify Dematerlisation	0	56925	56925.00	690190	690190	
Decrease during the year	56925.00	0.00	56925.00	690190.00	690190.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify Dematerlisation	56925	0	56925.00	690190	690190	
At the end of the year	12094.00	21725537.00	21737631.00	217376310.00	217376310.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify NA	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0			
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company: INE0LS001014

ii Details of stock split/consolidation during the year (for each class of shares): 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☐ Nil

Number of transfers: 4

Attachments:

1. Details of shares/Debentures Transfers

Transfer Details.xlsm

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

1

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
NCDs	4096	100000	409600000.00
Total	4096.00	100000.00	409600000.00

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
NCDs	3583	2386	1873	4096.00
Total	3583.00	2386.00	1873.00	4096.00

(b) Partly convertible debentures

*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes | 0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	3583.00	2386.00	1873.00	4096.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	3583.00	2386.00	1873.00	4096.00

v Securities (other than shares and debentures) | 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover | 596344000

ii * Net worth of the Company | 2111509000

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	10961249	50.43	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	5213006	23.98	0	0.00

10	Others				
	Total	16174255.00	74.41	0.00	0

Total number of shareholders (promoters) 5

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	2908674	13.38	0	0.00
	(ii) Non-resident Indian (NRI)	36000	0.17	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	10400	0.05	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	3200	0.01	0	0.00
6	Foreign institutional investors	1224000	5.63	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	1261902	5.81	0	0.00

10	Others Alternate Investment	119200	0.55	0	0.00
	Total	5563376.00	25.6	0.00	0

Total number of shareholders (other than promoters): 1982

Total number of shareholders (Promoters + Public/Other than promoters): 1987.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	**Category**	
1	Individual - Female	1000
2	Individual - Male	836
3	Individual - Transgender	0
4	Other than individuals	151
	Total	1987.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company: 13

Name of the FII	**Address**	**Date of Incorporation**	**Country of Incorporation**	**Number of shares held**	**% of shares held**
3 SIGMA GLOBAL FUND	ICICI BANK LTD SMS DEPT 1ST FLOOR EMPIRE COMPLEX 414 S B MARG LOWER PARELMUMBAI MAHARASHTRA 400013	22/03/2019	Mauritius	45600	0.21
NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	ICICI BANK LTD SMS DEPT, 1ST FLOOR, EMPIRE COMPLEX, 414, SB MARG, LOWER PARELMUMBAI, MAHARASHTRA 400013	05/04/2022	Singapore	269600	1.24
GALAXY NOBLE GLOBAL OPPORTUNITIES FUND PCC- LUNA	ICICI BANK LTD EMPIRE COMPLEX 1ST FLOOR SMS DEPT 414, S.B. MARG, LOWER PAREL (WEST)MUMBAI MAHARASHTRA 400013	02/06/2022	Mauritius	85600	0.39

LC RADIANCE FUND VCC	Kotak Mahindra Bank Ltd A wing, 5th floor, Intellion Square Infinity IT ParkGen AK Vaidya Marg, Malad E, Mumbai 400097	17/06/2021	Singapore	148000	0.68
ASTORNE CAPITAL VCC - ARVEN	#19-96, THE CENTRAL 8 EU TONG SEN STREET SINGAPORE 059818	01/04/2023	Singapore	100000	0.46
COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	JP Morgan Chase Bank N.A, INDIA SUB CUSTODY 9th Floor, Tower A Block 9, NKP,Western Express Highway,Goregaon E. 400063	03/01/1995	Mauritius	178400	0.82
SAINT CAPITAL FUND	CO TRI-PRO ADMINISTRATORS LTD LEVEL 5, MAEVA TOWER, BANK STREET CYBERCITY, EBENEMAURITIUS 111111	01/04/2018	Mauritius	59200	0.27
NOVA GLOBAL OPPORTUNITIES FUND PCC - TOUCHSTONE	ORBIS FINANCIAL CORPORATION LTD 4 A OCUS TECHNOPOLIS, GOLF CLUB ROAD, SECTOR-54,GURGAON 122002	01/12/2022	Mauritius	89600	0.41
CRAFT EMERGING MARKET FUND PCC-CITADEL CAPITAL FUND	ORBIS FINANCIAL CORPORATION LTD 4 A OCUS TECHNOPOLIS GOLF CLUB ROAD, SECTOR-54GURGAON 122002	06/02/2023	Mauritius	116800	0.54
ARROW EMERGING OPPORTUNITIES FUND LIMITED	ORBIS FINANCIAL CORPORATION LTD 4A OCUS TECHNOPOLIS GOLF CLUB ROAD, SECTOR-54GURGAON 122002	09/03/2023	Mauritius	60000	0.28
ZETA GLOBAL FUNDS (OEIC) PCC LIMITED-ZETA SERIES B FUND PC	ORBIS FINANCIAL CORPORATION LTD 4A OCUS TECHNOPOLIS GOLF CLUB ROAD, SECTOR-54GURGAON 122002	21/11/2023	United Arab Emirates	26400	0.12
KINGSMAN WEALTH FUND PCC KIF - ll	SBI-SG GLOBAL SECURITIES SERVICES PL JEEVAN SEVA EXTENSION BUILDING GROUND FLOOR S V ROADSANTACRUZ WEST MUMBAI 400054	04/09/2018	Mauritius	39200	0.18

AMICORP CAPITAL (MAURITIUS) LIMITED	SBI-SG GLOBAL SECURITIES SERVICES PL JEEVAN SEVA EXTENSION BUILDING GROUND FLOOR S V ROADSANTACRUZ WEST MUMBAI 400054	05/04/2022	Mauritius	5600	0.03

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	3	15
Members (other than promoters)	43	1972
Debenture holders	288	210

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	3	0	3	1	32.37	0.11
B Non-Promoter	0	1	0	2	0.00	0.00
i Non-Independent	0	1	0	0	0	0
ii Independent	0	0	0	2	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0

Total	3	1	3	3	32.37	0.11

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 8

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
RAJESH GUPTA	01941985	Managing Director	4096876	
ANOOP GARG	01941972	Director	2730373	16/10/2025
GEETA GOSWAMI	07810522	Director	208950	
NUPUR GUPTA	09305281	Director	24450	
PANKAJ JAIN	00257801	Director	0	
NIMISHA JAIN	10651632	Director	0	
PRASHANT RAGHUWANSHI	BNNPR9777C	CFO	1500	
KRITIKA .	ETIPK3923H	Company Secretary	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year: 4

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
PRASHANT RAGHUWANSHI	BNNPR9777C	CFO	01/06/2024	Appointment
PANKAJ JAIN	00257801	Director	10/06/2024	Appointment
NIMISHA JAIN	10651632	Director	10/06/2024	Appointment
GEETA GOSWAMI	AQPPG3808B	CEO	12/06/2024	Appointment

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held: 5

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETING	28/09/2024	46	38	98.31
EXTRA ORDINARY GENERAL MEETING	03/06/2024	47	46	99.89
EXTRA ORDINARY GENERAL MEETING	10/06/2024	47	46	99.89
EXTRA ORDINARY GENERAL MEETING	04/07/2024	47	46	99.89
EXTRA ORDINARY GENERAL MEETING	19/08/2024	46	39	98.31

B BOARD MEETINGS

*Number of meetings held: 20

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	30/04/2024	4	4	100
2	01/06/2024	4	4	100
3	07/06/2024	4	4	100
4	12/06/2024	4	4	100
5	02/07/2024	6	6	100
6	05/07/2024	6	6	100
7	11/07/2024	6	6	100
8	16/08/2024	6	4	66.67
9	30/08/2024	6	6	100
10	28/09/2024	6	6	100
11	03/10/2024	6	6	100

12	07/10/2024	6	5	83.33
13	14/10/2024	6	6	100
14	23/10/2024	6	6	100
15	29/10/2024	6	5	83.33
16	29/10/2024	6	5	83.33
17	14/12/2024	6	5	83.33
18	31/01/2025	6	6	100
19	26/03/2025	6	5	83.33
20	31/03/2025	6	6	100

C COMMITTEE MEETINGS

Number of meetings held: 19

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	AUDIT COMMITTEE	05/07/2024	3	3	100
2	AUDIT COMMITTEE	07/10/2024	3	3	100
3	AUDIT COMMITTEE	30/01/2025	3	3	100
4	AUDIT COMMITTEE	24/03/2025	3	3	100
5	NOMINATION AND REMUNERATION COMMITTEE	22/07/2024	3	3	100
6	STAKEHOLDERS RELATIONSHIP COMMITTEE	31/03/2025	3	3	100
7	RISK MANAGEMENT COMMITTEE	26/03/2025	3	3	100
8	FINANCE COMMITTEE	25/07/2024	3	3	100
9	FINANCE COMMITTEE	20/08/2024	3	3	100
10	FINANCE COMMITTEE	27/08/2024	3	3	100
11	FINANCE COMMITTEE	13/09/2024	3	3	100

12	FINANCE COMMITTEE	17/09/2024	3	3	100
13	FINANCE COMMITTEE	23/09/2024	3	3	100
14	FINANCE COMMITTEE	26/10/2024	3	3	100
15	FINANCE COMMITTEE	03/02/2025	3	3	100
16	ASSET LIABILITY MANAGEMENT COMMITTEE	03/06/2024	3	3	100
17	ASSET LIABILITY MANAGEMENT COMMITTEE	02/09/2024	3	3	100
18	ASSET LIABILITY MANAGEMENT COMMITTEE	22/12/2024	3	3	100
19	ASSET LIABILITY MANAGEMENT COMMITTEE	16/03/2025	3	3	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	30/09/2025 (Y/N/NA)
1	RAJESH GUPTA	20	20	100	14	14	100	Yes
2	ANOOP GARG	20	13	65	0	0	0	Yes
3	GEETA GOSWAMI	20	20	100	13	13	100	Yes
4	NUPUR GUPTA	20	17	85	9	9	100	Yes
5	PANKAJ JAIN	20	14	70	6	6	100	Yes
6	NIMISHA JAIN	20	14	70	7	7	100	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Rajesh Gupta	Managing Director	4800000	0	0	0	4800000.00
	Total		4800000.00	0.00	0.00	0.00	4800000.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Kritika Goswami	Company Secretary	616512	0	0	0	616512.00
2	Prashant Raghuwanshi	CFO	1176105	0	0	0	1176105.00
	Total		1792617.00	0.00	0.00	0.00	1792617.00

C *Number of other directors whose remuneration details to be entered

3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Geeta Goswami	Director	3060000	0	0	540000	3600000.00
2	Pankaj Jain	Director	100000	0	0	0	100000.00
3	Nimisha Jain	Director	100000	0	0	0	100000.00
	Total		3260000.00	0.00	0.00	540000.00	3800000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

◉ Yes ○ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder 2197

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or Debenture holder.xlsm

(b) Optional Attachment(s), if any

Details of Meetings.pdf
Usha_MGT-8 2025 signed.pdf
List of Transfers.pdf
List of Shareholders.pdf
List of Debentureholders_compressed.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of USHA FINANCIAL SERVICES LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the

provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name: PRIYA BINANI

Date (DD/MM/YYYY): 15/12/2025

Place: New Delhi

Whether associate or fellow:

◉ Associate ○ Fellow

Certificate of practice number: 2*5*2

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person: ETIPK3923H

*(b) Name of the Designated Person: KRITIKA .

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 06 dated* (DD/MM/YYYY) 02/09/2025 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:
1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

*Designation: Director

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator: 0*8*0*2*

***To be digitally signed by**

◉ Company Secretary ○ Company secretary in practice

*Whether associate or fellow:

◉ Associate ○ Fellow

Membership number	6*1*1
Certificate of practice number	

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)	AC0239218
eForm filing date (DD/MM/YYYY)	26/12/2025

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company